

FINANCIAL SUPERVISORY COMMISSION

Current Report No 128/2008

Date: 7 October 2008

Issuer's shortened name: KOPEX SA

Subject: Loan repayment by the Issuer subsidiary

Legal basis: Law on Offer; Art.56, Par.5. – information actualization.

Report contents:

Management Board of KOPEX SA with registered seat in Katowice (the Issuer) informs as follows:

On 6 October 2008 took place a complete repayment of the loan granted by the Issuer –Lender- to Fabryka Maszyn i Urzadzen TAGOR SA (the Issuer subsidiary)– the Borrower.

The Issuer informed about the loan agreement in question in its current report RB 38/2008 dated 10 April 2008.